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FIRST NAMED/PRIME SPONSOR

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House Committee on Finance & Tax

- H 1743 **GENERAL BILL/2ND ENG by Finance & Tax; (CO-SPONSORS) Johnson (Similar CS/CS/2ND ENG/S 1700, Compare H 0613, S 0458) Constitutional Amendments; requires Secretary of State to submit certain proposed constitutional amendments to Financial Impact Estimating Conference; requires Attorney General to immediately petition Supreme Court for review of certain financial impact statements; requires said conference to produce financial information statement & summary; prescribes placement of financial impact statement on ballot, etc. Amends FS. Effective Date: 05/11/2004.
04/30/04 HOUSE Ordered engrossed, then enrolled -HJ 01325
05/10/04 Signed by Officers and presented to Governor
05/11/04 Approved by Governor; Chapter No. 2004-33
- S 1700 GENERAL BILL/CS/CS/2ND ENG by Finance and Taxation; Ethics and Elections; Cowin; (CO-SPONSORS) Bullard; Lynn (Similar 2ND ENG/H 1743, Compare H 0613, S 0458) Constitutional Amendments; requires Secretary of State to submit certain proposed constitutional amendments to Financial Impact Estimating Conference; requires Attorney General to immediately petition Supreme Court for review of certain financial impact statements; requires said conference to produce financial information statement & summary; prescribes placement of financial impact statement on ballot, etc. Amends FS. Effective Date: Upon becoming law.
04/30/04 SENATE Amendment(s) adopted -SJ 01447; Substituted HB 1743 -SJ 01448; Laid on Table, Link/Iden/Sim/Compare passed, refer to HB 1743 (Ch. 2004-33)
- H 0613 GENERAL BILL by Kendrick; (CO-SPONSORS) Henriquez (Compare 2ND ENG/H 1743, S 0458, CS/CS/2ND ENG/S 1700, CS/S 2920) Constitutional Amendments/Initiative; requires supervisors of elections to verify first 10 percent of initiative petition signatures within 30 days after submission; requires sponsors of initiative petitions to submit signatures required to supervisors of elections no later than 180 days before next general election; requires supervisors of elections to conduct name-by-name, signature-by-signature check of number of authorized signatures on such petitions, etc. Amends FS. Effective Date: Upon becoming law.
02/05/04 HOUSE Referred to Ethics & Elections (PR); Procedures; Appropriations
03/02/04 HOUSE Introduced, referred to Ethics & Elections (PR); Procedures; Appropriations -HJ 00054
04/30/04 HOUSE Died in Committee on Ethics & Elections (PR), Link/Iden/Sim/Compare passed, refer to HB 1743 (Ch. 2004-33)
- S 0458 GENERAL BILL by Bennett (Compare H 0613, 2ND ENG/H 1743, CS/CS/2ND ENG/S 1700) Constitutional Amendments/Initiative; provides prerequisites to

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**ASTERISK INDICATES LEAD BILL ON TIED
BILLS

House Committee on Finance & Tax (Continued)

- S 0458 (Continued)
placing on ballot constitutional amendment proposed by initiative.
Amends 100.371; creates 100.3715. Effective Date: 07/01/2004.
11/14/03 SENATE Referred to Ethics and Elections; Judiciary;
Governmental Oversight and Productivity;
Appropriations Subcommittee on Transportation and
Economic Development; Appropriations; Rules and
Calendar
03/02/04 SENATE Introduced, referred to Ethics and Elections;
Judiciary; Governmental Oversight and Productivity;
Appropriations Subcommittee on Transportation and
Economic Development; Appropriations; Rules and
Calendar -SJ 00031
04/30/04 SENATE Died in Committee on Ethics and Elections,
Link/Iden/Sim/Compare passed, refer to HB 1743 (Ch.
2004-33)
- H 1791 **GENERAL BILL by Finance & Tax; (CO-SPONSORS) Johnson; Stargel
(Identical S 1826)
Corporate Income Tax/Revenue Code; provides for adoption of 2004
version of Internal Revenue Code; provides for retroactive
operation. Amends 220.03. Effective Date: Upon becoming law.
04/28/04 HOUSE Placed on Special Order Calendar; Substituted SB
1826; Laid on Table, Link/Iden/Sim/Compare passed,
refer to SB 1826 (Ch. 2004-262) -HJ 00915
- S 1826 GENERAL BILL by Margolis (Identical H 1791)
Corporate Income Tax/Revenue Code; provides for adoption of 2004
version of Internal Revenue Code; provides for retroactive
operation. Amends 220.03. Effective Date: 05/28/2004.
04/30/04 SENATE Ordered enrolled -SJ 01740
05/19/04 Signed by Officers and presented to Governor
05/28/04 Approved by Governor; Chapter No. 2004-262
- H 1795 **GENERAL BILL by Finance & Tax; (CO-SPONSORS) Ambler; Gottlieb;
Jennings; Johnson; Littlefield (CS by Local Government & Veterans'
Affairs) (Similar 2ND ENG/H 0109, CS/S 3002, Compare H 0767,
H 1993, CS/CS/S 0330, S 0648, CS/S 1210, S 1370, CS/S 2444)
Florida Homeownership Act of 2004; provides for low-income housing
tax credit for certain property used for affordable housing;
requires Tourism, Trade, & Economic Development Office to reserve
portions of certain annual tax credits for eligible sponsors of
certain low-income housing projects; includes affordable housing
under provisions governing permittable uses of certain surplus
state-owned lands; revises legislative declaration re blighted
areas, etc. Amends & Repeals FS. Appropriation: \$5,700,000.
Effective Date: 07/01/2004.

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**ASTERISK INDICATES LEAD BILL ON TIED
BILLS

House Committee on Finance & Tax (Continued)

H 1795 *(Continued)

04/06/04 HOUSE Pending review of CS under Rule 6.3(b)

04/12/04 HOUSE Now in Appropriations -HJ 00478

04/30/04 HOUSE Died in Committee on Appropriations,
Link/Iden/Sim/Compare passed, refer to CS/SB 2444
(Ch. 2004-349)

H 0109 GENERAL BILL/2ND ENG by Goodlette; (CO-SPONSORS) Bean; Benson; Clarke; D. Davis; M. Davis; Detert; A. Gibson; Holloway; Littlefield; Quinones; Rubio; Smith; Spratt (Similar H 1795, CS/S 3002, Compare H 0767, H 1465, H 1993, CS/CS/S 0330, S 0648, CS/S 1210, S 1370, CS/1ST ENG/S 2218, CS/S 2444, CS/S 2710) Affordable Community Improvement; requires Tourism, Trade, & Economic Development Office to reserve portions of certain annual community contribution tax credits for eligible sponsors of certain low-income housing projects; increases amount of available annual community contribution tax credits; provides for low-income housing tax credit for certain property used for affordable housing; increases cap for loans per housing community for elderly, etc. Amends FS. Effective Date: 07/01/2004.

04/30/04 HOUSE Passed as amended; YEAS 118 NAYS 0 -HJ 01154

04/30/04 SENATE In Messages; Died in Messages,
Link/Iden/Sim/Compare passed, refer to CS/SB 2444
(Ch. 2004-349)

S 3002 GENERAL BILL/CS by Comprehensive Planning; Bennett; (CO-SPONSORS) Wise (Similar 2ND ENG/H 0109, H 1795, Compare H 0767, H 1993, CS/CS/S 0330, S 0648, CS/S 1210, S 1370, CS/S 2444) Florida Homeownership Act of 2004; provides for low-income housing tax credit for certain property used for affordable housing; requires Tourism, Trade, & Economic Development Office to reserve portions of certain annual tax credits for eligible sponsors of certain low-income housing projects; includes affordable housing under provisions governing permissible uses of certain surplus state-owned lands; revises legislative declaration re blighted areas, etc. Amends & Repeals FS. Appropriation: \$5,700,000. Effective Date: 07/01/2004.

04/16/04 SENATE CS read first time on 04/21/04 -SJ 00717

04/20/04 SENATE Now in Finance and Taxation -SJ 00699

04/30/04 SENATE Died in Committee on Finance and Taxation,
Link/Iden/Sim/Compare passed, refer to CS/SB 2444
(Ch. 2004-349)

H 0767 GENERAL BILL by Waters (Similar S 0648, Compare 2ND ENG/H 0109, H 1795, CS/CS/S 0330, CS/S 3002) Community Contribution Tax Credit; requires that no more than 80 percent of available annual tax credits may be granted for low-income & very-low-income households, under certain conditions, in order to be eligible for said credit; provides for alternative use of such credits under certain circumstances. Amends 220.183. Effective Date: Upon becoming law.

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**ASTERISK INDICATES LEAD BILL ON TIED
BILLS

House Committee on Finance & Tax (Continued)

- H 0767 (Continued)
 02/08/04 HOUSE Referred to Local Government & Veterans' Affairs; Commerce; Finance & Tax; Transportation & Economic Development Appropriations (AP); Appropriations
 03/02/04 HOUSE Introduced, referred to Local Government & Veterans' Affairs; Commerce; Finance & Tax; Transportation & Economic Development Appropriations (AP); Appropriations -HJ 00064
 04/30/04 HOUSE Died in Committee on Local Government & Veterans' Affairs
- H 1993 GENERAL BILL by Finance & Tax; (CO-SPONSORS) Johnson (Similar CS/S 2444, Compare 2ND ENG/H 0109, H 0441, H 1795, CS/CS/CS/1ST ENG/S 0478, CS/S 3002)
Property Tax Administration; provides for assessment of property used for affordable housing & subject to low-income housing tax credit; revises procedural requirements for petitioners & property appraisers re providing evidence lists & documentation for proceedings of value adjustment board; authorizes DOR to provide additional information in its update of manual of instructions for property appraisers & other officials, etc. Amends FS. Effective Date: 01/01/2005.
 04/28/04 HOUSE Placed on Special Order Calendar; Substituted CS/SB 2444; Laid on Table, Link/Iden/Sim/Compare passed, refer to CS/SB 2444 (Ch. 2004-349) -HJ 00922
- S 0330 GENERAL BILL/CS/CS by Finance and Taxation; Comprehensive Planning; Saunders; (CO-SPONSORS) Argenziano; Lynn; Crist (Compare 2ND ENG/H 0109, H 0767, H 1795, S 0648, CS/S 1210, S 1370, CS/S 3002)
Community Contribution Tax Credit; requires Tourism, Trade, & Economic Development Office to reserve portions of certain annual tax credits for eligible sponsors of certain low-income housing projects; revises definition to delete provisions authorizing office to reserve certain portions of available annual tax credits for certain low-income housing purposes; increases amount of available annual community contribution tax credits, etc. Amends 212.08, 220.03, .183, 624.5105. Effective Date: 07/01/2004.
 04/20/04 SENATE CS read first time on 04/21/04 -SJ 00700
 04/21/04 SENATE Placed on Calendar, on second reading -SJ 00699
 04/30/04 SENATE Died on Calendar
- S 0648 GENERAL BILL by Fasano (Similar H 0767, Compare 2ND ENG/H 0109, H 1795, CS/CS/S 0330, CS/S 3002)
Community Contribution Tax Credit; requires that no more than 50 percent of available annual tax credits may be granted for low-income & very-low-income households, under certain conditions, in order to be eligible for said credit. Amends 220.183. Effective Date: Upon becoming law.
 12/05/03 SENATE Referred to Comprehensive Planning; Finance and Taxation
 03/02/04 SENATE Introduced, referred to Comprehensive Planning;

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**ASTERISK INDICATES LEAD BILL ON TIED BILLS

House Committee on Finance & Tax (Continued)

- S 0648 (Continued)
03/02/04 SENATE Finance and Taxation -SJ 00042
04/30/04 SENATE Died in Committee on Comprehensive Planning
- S 1210 GENERAL BILL/CS by Commerce, Economic Opportunities, and Consumer Services; Wise (Similar S 1370, Compare 2ND ENG/H 0109, H 1795, CS/CS/S 0330, CS/S 3002)
Community Contribution Tax Credits; increases annual limitation on amount of such credits which may be granted against sales & use tax, corporate income tax & insurance premium taxes; conforms annual limitation for purposes of insurance premium taxes; specifies that limitation on credits applies to sales & use tax as well as to corporate income tax & insurance premium taxes. Amends 212.08, 220.183, 624.5105. Effective Date: 07/01/2004.
03/02/04 SENATE CS read first time on 03/10/04 -SJ 00242
03/04/04 SENATE Now in Finance and Taxation -SJ 00227
04/30/04 SENATE Died in Committee on Finance and Taxation
- S 1370 GENERAL BILL by Saunders (Similar CS/S 1210, Compare 2ND ENG/H 0109, H 1795, CS/CS/S 0330, CS/S 3002)
Community Contribution Tax Credits; increases annual limitation on amount of such credits which may be granted against sales & use tax, corporate income tax, & insurance premium taxes; provides that insurer claiming credit is not subject to retaliatory tax levied under specified provision. Amends 212.08, 220.183, 624.5105. Effective Date: 07/01/2004.
03/02/04 SENATE Introduced, referred to Comprehensive Planning; Finance and Taxation -SJ 00077
04/22/04 SENATE Withdrawn from Comprehensive Planning; Finance and Taxation -SJ 00746; Withdrawn from further consideration -SJ 00746
- S 2444 GENERAL BILL/CS by Finance and Taxation; Margolis (Similar H 1993, Compare 2ND ENG/H 0109, H 0441, H 1343, H 1795, CS/CS/CS/1ST ENG/S 0478, CS/S 3002)
Property Tax; revises requirements for petitioners & property appraisers re providing evidence lists & documentation for proceedings of value adjustment board; requires that petitioner be notified earlier of scheduled appearance before said board; requires seller to give notice to prospective purchaser of homestead property concerning ad valorem taxes on property; authorizes person other than taxpayer to contest assessment of any tax, etc. Amends FS. Effective Date: 01/01/2005.
04/30/04 SENATE Ordered enrolled -SJ 01740
06/16/04 Signed by Officers and presented to Governor
06/23/04 Approved by Governor; Chapter No. 2004-349

- H 1919 **GENERAL BILL by Finance & Tax; (CO-SPONSORS) Johnson
Capital Outlay School Funding; establishes High Growth District Capital Outlay Assistance Grant Program; provides for use of funds

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**ASTERISK INDICATES LEAD BILL ON TIED
BILLS

House Committee on Finance & Tax (Continued)

H 1919 **(Continued)

to construct new student stations; provides requirements for school district qualification for grant; provides methodology for allocation of funds. Effective Date: 07/01/2004.

04/08/04 HOUSE Filed

04/12/04 HOUSE Introduced, referred to Appropriations -HJ 00473

04/30/04 HOUSE Died in Committee on Appropriations

H 1991 **GENERAL BILL by Finance & Tax; (CO-SPONSORS) Johnson (Compare CS/1ST ENG/S 2218)

Taxation; specifies application to all estates of provisions allowing personal representative of estate that is not subject to tax to execute affidavit attesting that estate is not taxable; specifies due date for payment to DOR of certain taxes from escrow; provides that any person who willfully attempts in any manner to evade tax or fee imposed under specified provisions commits felony of third degree, etc. Amends FS. Effective Date: Upon becoming law except as otherwise provided.

04/21/04 HOUSE Introduced -HJ 00647

04/23/04 HOUSE Referred to Calendar -HJ 00765

04/30/04 HOUSE Died on Calendar

S 2218 GENERAL BILL/CS/1ST ENG by Finance and Taxation; Margolis (Compare 2ND ENG/H 0109, H 0993, H 1465, H 1991, CS/S 1290, CS/S 1628, CS/1ST ENG/S 2302, CS/1ST ENG/S 2322, CS/S 2710, S 2976)

Taxation; allows refunds of taxes paid if taxes paid to another state will be credited against Fla. liability; provides that person who willfully attempts in any manner to evade or defeat tax or fee imposed under specified provision, commits felony of third degree; provides DOR direction for retention & destruction of unclaimed evidence; extends documentary stamp tax exemption for international banking transactions to out-of-state banks, etc. Amends FS. Effective Date: Upon becoming law except as otherwise provided.

04/30/04 SENATE CS passed as amended; YEAS 38 NAYS 0 -SJ 01429

04/30/04 HOUSE In Messages; Died in Messages

H 1993 **GENERAL BILL by Finance & Tax; (CO-SPONSORS) Johnson (Similar CS/S 2444, Compare 2ND ENG/H 0109, H 0441, H 1795, CS/CS/CS/1ST ENG/S 0478, CS/S 3002)

Property Tax Administration; provides for assessment of property used for affordable housing & subject to low-income housing tax credit; revises procedural requirements for petitioners & property appraisers re providing evidence lists & documentation for proceedings of value adjustment board; authorizes DOR to provide additional information in its update of manual of instructions for property appraisers & other officials, etc. Amends FS. Effective Date: 01/01/2005.

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**ASTERISK INDICATES LEAD BILL ON TIED
BILLS

House Committee on Finance & Tax (Continued)

H 1993 *(Continued)

04/28/04 HOUSE Placed on Special Order Calendar; Substituted CS/SB 2444; Laid on Table, Link/Iden/Sim/Compare passed, refer to CS/SB 2444 (Ch. 2004-349) -HJ 00922

S 2444 GENERAL BILL/CS by Finance and Taxation; Margolis (Similar H 1993, Compare 2ND ENG/H 0109, H 0441, H 1343, H 1795, CS/CS/CS/1ST ENG/S 0478, CS/S 3002)

Property Tax; revises requirements for petitioners & property appraisers re providing evidence lists & documentation for proceedings of value adjustment board; requires that petitioner be notified earlier of scheduled appearance before said board; requires seller to give notice to prospective purchaser of homestead property concerning ad valorem taxes on property; authorizes person other than taxpayer to contest assessment of any tax, etc. Amends FS. Effective Date: 01/01/2005.

04/30/04 SENATE Ordered enrolled -SJ 01740

06/16/04 Signed by Officers and presented to Governor

06/23/04 Approved by Governor; Chapter No. 2004-349

H 0109 GENERAL BILL/2ND ENG by Goodlette; (CO-SPONSORS) Bean; Benson; Clarke; D. Davis; M. Davis; Detert; A. Gibson; Holloway; Littlefield; Quinones; Rubio; Smith; Spratt (Similar H 1795, CS/S 3002, Compare H 0767, H 1465, H 1993, CS/CS/S 0330, S 0648, CS/S 1210, S 1370, CS/1ST ENG/S 2218, CS/S 2444, CS/S 2710)
Affordable Community Improvement; requires Tourism, Trade, & Economic Development Office to reserve portions of certain annual community contribution tax credits for eligible sponsors of certain low-income housing projects; increases amount of available annual community contribution tax credits; provides for low-income housing tax credit for certain property used for affordable housing; increases cap for loans per housing community for elderly, etc. Amends FS. Effective Date: 07/01/2004.

04/30/04 HOUSE Passed as amended; YEAS 118 NAYS 0 -HJ 01154

04/30/04 SENATE In Messages; Died in Messages, Link/Iden/Sim/Compare passed, refer to CS/SB 2444 (Ch. 2004-349)

H 0441 GENERAL BILL by Brutus; (CO-SPONSORS) Allen; Altman; Antone; Bean; Carroll; Culp; D. Davis; Hasner; Homan; Patterson; Rivera; Ross; Russell; Stargel (CS by Judiciary) (Identical CS/CS/CS/1ST ENG/S 0478, Compare H 1343, H 1993, CS/S 2444)
Residential Property/Sale; requires seller to give notice to prospective purchaser of residential property concerning ad valorem taxes on property; specifies form of notice. Creates 689.261. Effective Date: 10/01/2004.

04/29/04 HOUSE Placed on Special Order Calendar; Substituted CS/CS/CS/SB 478 (Died on House Calendar) -HJ 01101; Laid on Table, Link/Iden/Sim/Compare passed, refer to CS/SB 2444 (Ch. 2004-349) -HJ 01101

H 1795 GENERAL BILL by Finance & Tax; (CO-SPONSORS) Ambler; Gottlieb;

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**ASTERISK INDICATES LEAD BILL ON TIED BILLS

House Committee on Finance & Tax (Continued)

H 1795 (Continued)

Jennings; Johnson; Littlefield (CS by Local Government & Veterans' Affairs) (Similar 2ND ENG/H 0109, CS/S 3002, Compare H 0767, H 1993, CS/CS/S 0330, S 0648, CS/S 1210, S 1370, CS/S 2444)

Florida Homeownership Act of 2004; provides for low-income housing tax credit for certain property used for affordable housing; requires Tourism, Trade, & Economic Development Office to reserve portions of certain annual tax credits for eligible sponsors of certain low-income housing projects; includes affordable housing under provisions governing permissible uses of certain surplus state-owned lands; revises legislative declaration re blighted areas, etc. Amends & Repeals FS. Appropriation: \$5,700,000. Effective Date: 07/01/2004.

04/06/04 HOUSE Pending review of CS under Rule 6.3(b)

04/12/04 HOUSE Now in Appropriations -HJ 00478

04/30/04 HOUSE Died in Committee on Appropriations, Link/Iden/Sim/Compare passed, refer to CS/SB 2444 (Ch. 2004-349)

S 0478 GENERAL BILL/CS/CS/CS/1ST ENG by Finance and Taxation; Comprehensive Planning; Regulated Industries; Margolis; (CO-SPONSORS) Bullard (Identical H 0441, Compare H 1343, H 1993, CS/S 2444)

Residential Property/Sale; requires seller to give notice to prospective purchaser of residential property concerning ad valorem taxes on property; specifies form of notice. Creates 689.261. Effective Date: 10/01/2004.

04/29/04 HOUSE Substituted for HB 441 -HJ 01101; Read second time -HJ 01101

04/30/04 HOUSE Died on Calendar, Link/Iden/Sim/Compare passed, refer to CS/SB 2444 (Ch. 2004-349)

S 3002 GENERAL BILL/CS by Comprehensive Planning; Bennett; (CO-SPONSORS) Wise (Similar 2ND ENG/H 0109, H 1795, Compare H 0767, H 1993, CS/CS/S 0330, S 0648, CS/S 1210, S 1370, CS/S 2444)

Florida Homeownership Act of 2004; provides for low-income housing tax credit for certain property used for affordable housing; requires Tourism, Trade, & Economic Development Office to reserve portions of certain annual tax credits for eligible sponsors of certain low-income housing projects; includes affordable housing under provisions governing permissible uses of certain surplus state-owned lands; revises legislative declaration re blighted areas, etc. Amends & Repeals FS. Appropriation: \$5,700,000. Effective Date: 07/01/2004.

04/16/04 SENATE CS read first time on 04/21/04 -SJ 00717

04/20/04 SENATE Now in Finance and Taxation -SJ 00699

04/30/04 SENATE Died in Committee on Finance and Taxation, Link/Iden/Sim/Compare passed, refer to CS/SB 2444 (Ch. 2004-349)